

APPROVED

Crescent View West Public Charter

Minutes

Regular Board Meeting

Operated by Crescent View West Public Charter Inc A California Non-Profit Public Benefit Corporation

Date and Time

Thursday December 4, 2025 at 4:00 PM

Location

Meeting Location: 4065 W. Ashcroft Ave, Fresno, CA 93722

Microsoft Teams

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Meeting ID: 227 933 235 077 8

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Phone conference ID: 118 335 45#

MEETING LOGISTICS

The public is encouraged to participate in the meeting in person, or by dialing the conference line or clicking the weblink listed on the posted agenda. The public may submit written comments to the Board by emailing publiccomments@cvwest.org. The public may also provide comments during the "Public Comment" section of the meeting agenda.

REASONABLE ACCOMMODATION WILL BE PROVIDED FOR ANY INDIVIDUAL WITH A DISABILITY

Please see the "Accommodations" notice below.

Directors Present

Arthur Renney, Gary Renner, Jackie Giacomazzi, Julie Keitges, Phillip Lien

Directors Absent

None

I. Opening Items

A. Call the Meeting to Order

Board President Renney requested Rajpreet Kaur read aloud the notices regarding meeting logistics and accommodations.

Arthur Renney called a meeting of the board of directors of Crescent View West Public Charter to order on Thursday Dec 4, 2025 at 4:00 PM.

B. Roll Call and Establishment of Quorum

At the request of Board President Renney, Rajpreet Kaur performed a board member roll call, and a quorum was established.

Board President Renney then introduced Jillian Rojas, who performed a roll call of the learning center locations that joined the meeting via a two-way teleconference line.

C. Pledge of Allegiance

Board Member Lien led the pledge of allegiance.

D. Staff Introductions

Jeff Brown, CEO

Jeri Vincent, Corporate Officer

Shellie Hanes, Superintendent

Darin Bower, COO

Gagandeep Gill, Area Superintendent

Ide Rodriguez-Tarango, Principal

Bill Thompson, Legal Counsel

Rafael Aguilar, Director of State and Federal Programs

Claudio Wohl, Sr. VP of Finance, LLAC

E. Approve Agenda for the December 4, 2025, Regular Public Meeting of the Board of Directors

Gary Renner made a motion to approve Agenda for the December 4, 2025, Regular Public Meeting of the Board of Directors.

Phillip Lien seconded the motion.

The board **VOTED** to approve the motion.

Roll Call

Arthur Renney Aye

Julie Keitges Aye

Gary Renner Aye

Roll Call

Jackie Giacomazzi Aye
Phillip Lien Aye

F. Approve Minutes of the August 28, 2025, Regular Public Meeting of the Board of Directors

Julie Keitges made a motion to approve the minutes from Regular Board Meeting on 08-28-25.

Jackie Giacomazzi seconded the motion.

The board **VOTED** to approve the motion.

Roll Call

Arthur Renney Aye
Gary Renner Aye
Jackie Giacomazzi Aye
Phillip Lien Aye
Julie Keitges Aye

II. Consent Agenda

A. Consent Agenda Items

Board President Renney announced the following consent agenda items:

1. The revised School Safety Plan
2. The E-Rate vendor selections
3. The Policy on Referral Protocols for Addressing Student Behavioral Health Concerns

President Renney then asked if any member would like to discuss any of the agenda items for action separately. Hearing none, Mr. Renney asked for a motion to approve the consent agenda items.

Gary Renner made a motion to approve the consent agenda items.

Phillip Lien seconded the motion.

The board **VOTED** to approve the motion.

Roll Call

Phillip Lien Aye
Jackie Giacomazzi Aye
Arthur Renney Aye
Gary Renner Aye
Julie Keitges Aye

III. Public Comment

A. Public Comment

At the request of Board President Renney, Rajpreet Kaur read the following announcement for members of the public:

At this time, members of the public may address the Board on any item within the subject matter jurisdiction of the Board, whether or not the item is on the agenda. The time allotted per presentation will not exceed three (3) minutes, unless a member of the public utilizes a translator, in which case the time allotted will not exceed six (6) minutes. In accordance with the Brown Act, no action may occur at this time, but it is the Board's prerogative to hold a brief discussion, provide information to the public, provide direction to staff, or schedule the matter for a future meeting.

Board President Renney asked if there were any members of the public who wished to offer public comment. There were no members of the public who offered public comment or submitted written comment.

IV. School Reports and Information

A. Finance Update

Claudio Wohl directed the board to the Hanmi Bank Revolving Line of Credit (RLOC) financial update included in the board packet and reviewed the school's credit amount, including the current interest rate of 7.5%, which is lower than the previous RLOC update provided to the board. Mr. Wohl then reviewed the expiration date, the current RLOC withdrawal amount, and the RLOC covenants ratios.

Mr. Wohl also provided the board with an update on the school's line of credit with LLAC, including the current interest rate of 6% and the current balance.

Board President Renney thanked Mr. Wohl.

B. Principal & WIOA Update

Ide Rodriguez-Tarango greeted the board and provided a presentation on enrollment and recent learning center events and opportunities, including NWEA testing, educational partners, oversight visits from Fresno County Superintendent of Schools, college and career night, a chalk art contest, STEM event, FAFSA Fiesta, reclassification celebration, California Academy of Science experience, ELAC and PAC meetings, professional development opportunities, and lastly, the WIOA/JAG enrollment.

The board asked for additional information about improving transportation. Ms. Gill informed the board there are additional requirements that need to be met should staff transport students for more than 40 hours per year. The board then asked for additional information about the "solutions tree". Ms. Rodriguez-Tarango shared with the board more about the professional development experience.

Board President Renney thanked Ms. Rodriguez-Tarango for her update.

C.

Mid-Year 2025-26 LCAP Monitoring Report with Learning Recovery Emergency Block Grant Action Update

Rafael Aguilar directed the board to the 2025-2026 Mid-Year Local Control Accountability Plan (“LCAP”) report located in the board packet. Mr. Aguilar reminded the board this mid-year LCAP report is required to ensure the continual monitoring and evaluation of the school’s progress towards its LCAP goals. Mr. Aguilar then provided a presentation on the school’s mid-year LCAP, which included implementation actions, expenditures to date, progress on metrics and the budget overview for parents.

Next, Mr. Aguilar reviewed the data and information for the following goals. He reviewed the successes in each area, as well as areas needing improvement.

- Goal #1 Increase Academic Progress.
- Goal #2 Students Will Gain Skills for College and Career-Readiness.
- Goal #3 Increase Student Retention.
- Goal #4 Increase Educational Partners’ Engagement.

Mr. Aguilar thanked the board for their time and asked if there were any questions. Board President Renney thanked Mr. Aguilar for his update.

D. Vendor List

Gagendee Gill directed the board to the current vendor list located in their board packet. She reminded the board this information is provided bi-annually and includes information about all vendors used between January 1, 2025, and June 30, 2025. Ms. Gill then requested the board to review the list for any potential conflicts of interest and to reach out to her or legal counsel with any questions or concerns. Board President Renney thanked Ms. Gill for her update.

V. Action Items

A. The Board will be asked to approve the June 30, 2025, Annual Audit Report for the school

No action was taken on this item at this time.

B. The Board will be asked to approve the revised Committed Funds Plan for the school

Gagendee Gill directed the board to the Committed Funds Plan located in their packet and discussed the school’s current reserve amount over the recommended maximum 20%. Ms. Gill explained that the establishment and funding of financial reserves is important to the long-term health and stability of the school, the ability to manage cash flow, and protect the school from unforeseen revenue shortfalls, unexpected costs, and economic uncertainties. Financial reserves also help a charter school save for large purchases and reduce the

cost of borrowing money. Ms. Gill then explained that the Committed Funds Plan has been updated to reflect the school's current needs for projects, programs, and/or resources that directly benefit the students. Lastly, Ms. Gill reviewed the updated Committed Funds Plan and asked the board if they had any comments or questions.

Board Member Renner thanked Ms. Gill for her clear description of the plan.

Board President Renney thanked Ms. Gill and asked for a motion.

Gary Renner made a motion to approve the revised Committed Funds Plan for the school.

Phillip Lien seconded the motion.

The board **VOTED** to approve the motion.

Roll Call

Phillip Lien	Aye
Gary Renner	Aye
Julie Keitges	Aye
Jackie Giacomazzi	Aye
Arthur Renney	Aye

C. The Board will be asked to approve the 2025-2026 First Interim Report

Claudio Wohl directed the board to the first interim report and explained the report is the first financial report of the fiscal year and shows the financial condition of the school after the first four months of operations, from July 1, 2025 through October 31, 2025. The report is comprised of a financial section that includes the original budget approved by the board in June, actuals to date, projected totals for this year based on this year's actual operations, projected school reserves at year end, and the school's projected P2 ADA for the year. Mr. Wohl reviewed each section of the first interim report in detail, including the LCFF base grant amount, special education base rate, Title I funding, and grant funds, highlighting the following areas:

- The school budgeted a P2 ADA of 1,769, and the school is currently projecting a funding P2 ADA of 1,793.
- The school is projecting total revenue of \$37.4M, which is \$1.6M higher than the school's original budget.
- LCFF projected revenue is \$32.2M, which is an increase of \$367K.
- Federal revenue is projected at \$329K.
- State Revenue increased from \$3.5M to \$4.M due to a combination of special ed and lottery revenue increases due to growth in ADA, as well as an increase in Arts and Music funding and the Golden State Pathways Program Planning grant.
- Other Revenue is projected to be \$379K from interest, e-rate refunds, wellness credits, and 403b forfeiture.

- Projected total expenditures of \$36.6M, which is an increase compared to the original budget due to a combination of an increase in salaries and benefits, materials for Dental CTE and student consumables.

Finally, Mr. Wohl reviewed the school's ending fund balance and restricted reserves. He then asked the board for their input and questions.

Board President Renney thanked Mr. Wohl and asked for a motion.

Phillip Lien made a motion to approve the 2025-2026 First Interim Report.

Gary Renner seconded the motion.

The board **VOTED** to approve the motion.

Roll Call

Arthur Renney	Aye
Jackie Giacomazzi	Aye
Julie Keitges	Aye
Gary Renner	Aye
Phillip Lien	Aye

D. The Board will be asked to review and approve Wilkinson, Hadley & King & Co., LLP to prepare the school's 2024 Form 990, Return of Organization Exempt from Income Tax and any other related tax forms

Claudio Wohl directed the board to the engagement letter from Wilkinson, Hadley, King & Co. to prepare the fiscal year ending June 30, 2025, federal return of Organization Exempt from Income Tax Form 990, related federal statements and schedules, and the California Exempt Organization Annual Information Return Form 199, with related statements and schedules. Mr. Wohl reminded the board the firm is listed on the California Department of Education website as an approved auditor and all information from the school's annual audit report can be downloaded into the 990 form, which reduces human errors and expedites the process. Mr. Wohl then reviewed the tax preparation fee and recommended the board approve Wilkinson, Hadley, King & Co. LLP to prepare the school's 2024 tax returns.

Board President Renney thanked Mr. Wohl and asked for a motion.

Julie Keitges made a motion to approve Wilkinson, Hadley & King & Co., LLP to prepare the school's 2024 Form 990, Return of Organization Exempt from Income Tax and any other related tax forms.

Jackie Giacomazzi seconded the motion.

The board **VOTED** to approve the motion.

Roll Call

Gary Renner	Aye
Jackie Giacomazzi	Aye
Arthur Renney	Aye
Phillip Lien	Aye
Julie Keitges	Aye

VI. Additional Corporate Officers and Board Members' Observations and Comments

A.

Observations and Comments

Jeff Brown congratulated the school and thanked the staff for all their great work.

Jeri Vincent applauded the team and commented on the improvement in math scores. She praised the 35 students for their reclassification. Lastly, she thanked the Charter Affairs team for all their work.

Board Secretary Keitges thanked Ms. Rodriguez-Tarango for her hard work.

Board President Renney thanked the board for their participation and the staff for their reports.

VII. Closed Session

A. Adjourn open public Board meeting to go into closed session

1. PUBLIC EMPLOYEE PERFORMANCE EVALUATION

(Government Code section 54957(b)(1).)

Title: Superintendent

Julie Keitges made a motion to adjourn open public Board meeting to go into closed session.

Jackie Giacomazzi seconded the motion.

The board **VOTED** to approve the motion.

Roll Call

Phillip Lien	Aye
Arthur Renney	Aye
Julie Keitges	Aye
Gary Renner	Aye
Jackie Giacomazzi	Aye

B. Adjourn closed session and reconvene to open public Board meeting

Julie Keitges made a motion to adjourn closed session and reconvene to open public Board meeting.

Jackie Giacomazzi seconded the motion.

The board **VOTED** to approve the motion.

Roll Call

Jackie Giacomazzi	Aye
Gary Renner	Aye
Arthur Renney	Aye
Phillip Lien	Aye
Julie Keitges	Aye

C. Report of action taken or recommendations made in closed session, if any

Board President Renney stated no action was taken in closed session for:

1. PUBLIC EMPLOYEE PERFORMANCE EVALUATION

(Government Code section 54957(b)(1).)

Title: Superintendent

VIII. Closing Items

A. Next Regular Board Meeting Date: February 26, 2026, 4:00pm

B. Adjourn Meeting

Phillip Lien made a motion to adjourn the meeting.

Gary Renner seconded the motion.

The board **VOTED** to approve the motion.

Roll Call

Gary Renner Aye

Arthur Renney Aye

Julie Keitges Aye

Phillip Lien Aye

Jackie Giacomazzi Aye

There being no further business to be transacted, and upon motion duly made, seconded and approved, the meeting was adjourned at 4:45 PM.

Respectfully Submitted,

Gary Renner

Accommodations. All meetings of the Board of Directors are held in compliance with the Americans with Disabilities Act of 1990. Requests for disability-related modifications or accommodations, or translation services, in order to enable all individuals to participate in the Charter School's open and public meetings shall be made by contacting Soliman Villapando at (661) 272-1225 at least twenty four (24) hours before the scheduled meeting.

Non-Discrimination. The Charter School prohibits discrimination, harassment, intimidation, and bullying based on the actual or perceived characteristics of disability, gender, gender identity, gender expression, nationality, national origin, ancestry, race or ethnicity, color, religion, sex, sexual orientation, immigration status, potential or actual parental, family or marital status, age, or association with an individual who has any of the aforementioned characteristics, or any other basis protected by federal, state or local law.

Public Documents. To request documents provided to a majority of the governing board regarding an open session item on this agenda, please send an email request to publiccomments@cvwest.org. Documents are also available for public inspection at the Meeting Location noted on this agenda.